

Data Form for Pension Evaluation upon Marriage Breakdown

Member Name				
Member Gender	Male	Female		
Member Date of Birth				
Member Life Expectancy	Normal	Sub-Normal (submit explanation)		
Spouse Name				
Spouse Gender	Male	Female		
Spouse Date of Birth				
Spouse Life Expectancy	Normal	Sub-Normal (submit explanation)		
Company Name				
Member Status	Active	Terminated	Disabled	Retired
Work Schedule	Full-time	Part-time		
Date of Termination / Retirement				
If Retired, Pre-65 Annual Pension				
If Retired, Post-65 Annual Pension				
If Retired, Form of Pension Chosen				
Date of Marriage				
Spouse Entitlement Date (end date)				
Calculation Date (current date default)				
Name of Pension Plan				
Plan Text/Summary included?	Yes	No		
Current Pension Statement included?	Yes	No		
Member Profile included? ⁽¹⁾	Yes	No		
Authorization included? ⁽²⁾	Yes	No		
External (Written) Report?	Yes	No		
Internal (Telephone) Report?	Yes	No		
Fees Enclosed?	Yes	No		

At our website, www.westcoast-actuaries.com, click on LEGAL EVIDENCE then Matrimonial then Matrimonial FAQ for further details about our services and fees.

⁽¹⁾ For members of B.C. Provincial Plans (Public Service / Municipal / College / Teachers), the Member Profile is available free from the Pension Corporation.

⁽²⁾ Sample authorization wording is:

I, (insert member's name), hereby authorize the plan administration to reveal details of my pension plan participation to Westcoast Actuaries Inc.

<i>Member's Signature</i>	<i>Date</i>	<i>Member's S.I.N.</i>
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